

PERSONAL FINANCIAL STATEMENT

FINANCIA	L			as	of:			
		PERSONAL	INFORMATION					
	PPLICANT			SPOUSE / CO-APPLI	CANT			
NAME:			NAME:					
RESIDENCE ADDRESS:			RESIDENCE ADDRESS:					
CITY, STATE, ZIP:			CITY, STATE, ZIP:					
PHONE NUMBER: SSN: DATE OF BIRTH:			PHONE NUMBER: SSN: DATE OF BIR					
EMAIL ADDRESS.								
EMAIL ADDRESS:			EMAIL ADDRESS:					
EMPLOYER:			EMPLOYER:					
POSITION / TITLE:			POSITION / TITLE:					
YEARS AT CURRENT EMPLOYER: YEARS IN CURRENT PROFESSION:		YEARS AT CURRENT EMPLOYE	YEARS AT CURRENT EMPLOYER: YEARS IN C					
ASSETS		AMOUNT (\$)	LIABILI		AMOUNT (\$)			
CASH - (Sch. A)	_,		_	CREDIT CARDS & LINES OF CREDIT - (Sch. G)				
READILY MARKETABLE SECURITIES - (Sch				NOTES PAYABLE - (Sch. G)				
NON-READILY MARKETABLE SECURITES			MORTGAGE PAYABLE - RESIDENCE - (Sch. E)					
INVESTMENTS IN PARTNERSHIPS - (Sch.	D)		MORTGAGE PAYABLE - INVESTMENT - (Sch. E)					
REAL ESTATE - RESIDENCE - (Sch. E)			TAXES PAYABLE					
REAL ESTATE - INVESTMENT - (Sch. E)			OTHER ACCOUNTS PAYABLE					
RETIREMENT ACCOUNTS - (Sch. F)			OTHER (DESCRIBE):					
CASH VALUE OF LIFE INSURANCE			OTHER (DESCRIBE):					
ACCOUNTS AND NOTES RECEIVABLE			OTHER (DESCRIBE):					
AUTOMOBILES			OTHER (DESCRIBE):					
PERSONAL PROPERTY			TOTAL LIAI	BILITIES				
OTHER (DESCRIBE):								
OTHER (DESCRIBE):			NET WORTH (ACCETO					
TOTAL ASSETS			NET WORTH (ASSETS	LESS LIABILITIES)				
ANNUAL INCOME		AMOUNT (\$)	ANNUAL EX	(PENSES	AMOUNT (\$)			
SALARY (APPLICANT):		7CO.C. (4)	FEDERAL INCOME AND OTHER		7CO (4)			
SALARY (CO-APPLICANT):			STATE INCOME AND OTHER TA					
BONUSES & COMMISSIONS (APPLICANT)):		RENTAL PAYMENTS					
BONUSES & COMMISSIONS (APPLICANT): BONUSES & COMMISSIONS (CO-APPLICANT):			MORTGAGE PAYMENTS - RESIDENCE					
INTEREST & DIVIDEND INCOME:			PROPERTY TAXES - RESIDENCE					
RENTAL INCOME:			MORTGAGE PAYMENTS - INVE	MORTGAGE PAYMENTS - INVESTMENT				
COMPANY/PARTNERSHIP DISTRIBUTION	S:		PROPERTY TAXES - INVESTMENT					
CHILD SUPPORT / ALIMONY (NOT REQUI	RED)*		PROPERTY TAXES - INVESTMEN	NT				
OTHER (DESCRIBE):			PRINCIPAL & INTEREST PAYME	ENTS ON LOANS				
OTHER (DESCRIBE):			INSURANCE					
*NOTE: DETAIL OF CHILD SUPPORT AND OR A	LIMONY INCOME.	SNOT	CHILD SUPPORT / ALIMONY					
*NOTE: DETAIL OF CHILD SUPPORT AND/OR ALIMONY INCOME IS NOT REQUIRED. PLEASE LIST THIS INCOME ONLY IF YOU WOULD LIKE IT TO BE CONSIDERED AS A BASIS FOR REPAYMENT OF YOUR OBLIGATIONS.			LIVING EXPENSES					
CONSIDERED AS A BASIS FOR REPAIMENT OF	TOOK OBLIGATION	vo.	OTHER (DESCRIBE):					

TOTAL ANNUAL INCOME

OTHER (DESCRIBE):

TOTAL ANNUAL EXPENSES

CONTINGENT LIABILITIES (DEBT THAT IS	PERSONALLY GUAR	ANTEED BY APPLICANT,	BUT NOT HELD IN	APPLICANT'S PERSO	NAL NAME)		
BORROWER/COMPANY NAME		FINANCIAL INSTITUTION		MONTHLY PAYMENT		LOAN BALANCE	
					-		
			TOTAL (CONTINGENT LIA	ABILITIES		
SCHEDULE A - CASH (CHECKING, SAVINGS,	MONEY MARKET	ACCOUNTS, CERTIFICATES	OF DEPOSIT)				
ACCOUNT OWNER / TYPE OF AC	COUNT	FINANCIAL	INSTITUTION	PLEDGED? (YI	ES or NO)		BALANCE
				TOTAL CACILDA	NAMES		
				TOTAL CASH BA	ALANCES		
SCHEDULE B - READILY MARKETABLE S	SECURITIES (PUB	SLICLY TRADED STOCKS, E	SONDS, AND MUTU	JAL FUNDS NOT HEI	D IN RETIREM	IENT A	ACCTS)
OWNER / DESCRIPTION		FACE VALUE O	OR # OF SHARES	PLEDGED? (YI	ES or NO)		MARKET VALUE
		TOTAL VALUE	OF READILY M	IARKETABLE SE	CLIBITIES		
		TOTAL VALUE	OI KEADIEI IV	IAIRE IADLE SE	CONTIL		
COUEDING C. NON DEADNY MADVET	DIE CECUDITIE	C /01/4/500110 INTERES	TO 111 DD11/4 TELV/11	51 D 6014D44U56\			
SCHEDULE C - NON-READILY MARKETA	ABLE SECURITIES		IS IN PRIVATELY H				
COMPANY NAME		OWNER NAME		% OWNED OR # OF SHARES			VALUE
		TOTAL VALUE OF N	ION-READILY N	IARKETABLE SE	CURITIES		
					-		
SCHEDULE D - INVESTMENTS IN PARTI	NERSHIPS						
PARTNERSHIP NAME		OWNER NAME		PERCENT OWNED		VALUE	
	+						
		IOIAL	VALUE OF PARI	NERSHIP INVES	IMEN IS		
SCHEDULE E - REAL ESTATE							
		DDIMADY DECI	DENCE				
DDODEDTV ADDDESS (LEGAL OVA		PRIMARY RESIL	ı	1	24/4454	_	
PROPERTY ADDRESS / LEGAL OWN	EK	MARKET VALUE	DATE ACQUIRED	LIENHOLDER	PAYMEN		MORTGAGE BALANCE
	ADDITIONAL N	MORTGAGE DEBT ON PRI	MARY RESIDENCE:				
		TOTAL N	MORTGAGE BA	LANCE - PRIMAF	RY RESIDEN	CE	
	<u></u>	IND (ECT) 451 - 1		<u></u>			
DD0070774-7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-	DENT.	INVESTMENT REA	_	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
PROPERTY ADDRESS / LEGAL OWNER	RENTAL INCOME	MARKET VALUE	DATE ACQUIRED	LIENHOLDER	PAYMEN	I	MORTGAGE BALANCE
			ļ	ļ	ļ		
TOTAL MARKET VA	LUE - INV. RE		TOTAL M	ORTGAGE BALA	NCE - INV.	RE	

SCHEDULE F - RETIREMENT ACCOUNTS OWNER / DESCRIPTION					
OWNER / DESCRIPTION	D	EDCENIT VESTED	PLEDGED? (YE	ES or NO)	VALUE
	P	ERCENT VESTED	PLEDGED! (TE	S OF NO)	VALUE
		TOTAL VALUE	OF RETIREMENT AC	COUNTS	
SCHEDULE G - NOTES PAYABLE (DEBT THAT IS NOT A	ALREADY LISTED ABOVE I	N SCHEDULE E - REA	AL ESTATE)		
	CDEDIT CARDS AA	ID LINES OF SDE	DIT		
TYPE OF BERT / FINANCIAL INSTITUTION	CREDIT CARDS AN			DAVASAIT	DALANCE
TYPE OF DEBT / FINANCIAL INSTITUTION	FINANCI	AL INSTITUTION	CREDIT LIMIT	PAYMENT	BALANCE
		TOT	AL BALANCE OF REV	OLVING DEBT	
		PAYABLE		T	T
BORROWER / TYPE OF DEBT	FINANCI	AL INSTITUTION	COLLATERAL	PAYMENT	BALANCE
	•		TOTAL BALANCE O	F TERM DEBT	
PLEASE ANSWER THE FOLLOWING QUESTIONS:					
PLEASE ANSWER THE POLLOWING QUESTIONS.					
PLEASE ANSWER THE POLLOWING QUESTIONS.					YES NO
	ARE ANY RETUR	NS BEING AUDITED (OR CONTESTED? (IF YES,	PLEASE DESCRIBE)	YES NO
1. TAX RETURNS FILED THROUGH (YEAR):	-	NS BEING AUDITED (DR CONTESTED? (IF YES,	PLEASE DESCRIBE)	YES NO
TAX RETURNS FILED THROUGH (YEAR): 2. ARE ANY OF YOUR TAX OBLIGATIONS PAST DUE? (IF YES, PL	EASE DESCRIBE)	NS BEING AUDITED (OR CONTESTED? (IF YES, I	PLEASE DESCRIBE)	YES NO
1. TAX RETURNS FILED THROUGH (YEAR): 2. ARE ANY OF YOUR TAX OBLIGATIONS PAST DUE? (IF YES, PL 3. HAVE YOU DRAWN A WILL? IF YES, PLEASE LIST NAME OF E	EASE DESCRIBE) EXECUTOR:			PLEASE DESCRIBE)	YES NO
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1. TAX RETURNS FILED THROUGH (YEAR): 2. ARE ANY OF YOUR TAX OBLIGATIONS PAST DUE? (IF YES, PL 3. HAVE YOU DRAWN A WILL? IF YES, PLEASE LIST NAME OF E 4. ARE YOU, OR ANY OF YOUR ENTITIES, CURRENTLY A DEFEN 5. HAVE YOU, OR ANY ENTITY IN WHICH YOU HAVE HAD OWN 6. HAVE YOU EVER BEEN CONVICTED OF A FELONY? (IF YES, PL 7. DO YOU ANTICIPATE ANY SUBSTANTIAL INHERITANCES? (IF ADDITIONAL COMMENTS AND/OR DETAILS FOR THE QUESTIC PLANT OF THE QUESTIC PLANT	EASE DESCRIBE) EXECUTOR: DANT IN ANY LEGAL ACTIVITY IERSHIP, EVER DECLARED LEASE DESCRIBE) EYES, PLEASE DESCRIBE) INS LISTED ABOVE: The Undersigned agree that Rathis information. The Undersigned from others concerning its credit of the production of the pro	another person or person: e may at its discretion mal a authorize any person or experience with the Under fect their ability to repay a nisleading or materially inc	DESCRIBE) ES, PLEASE DESCRIBE) s with Rave Financial Credit Union ke whatever inquiries it deems ne consumer Reporting Agency to co signed. uny of their obligations to Rave ac complete, the Undersigned agree on herein as a true, accurate state	("Rave"), the Undersigne cessary in connection wit mpile and furnish to Rave cording to terms. Should that all the indebtedness, ment of the financial con	d submit the above information the information contained any information it may have or Rave learn of such an adverse jointly or severally, to Rave which
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